

# On the up

With a fully funded, high-grade, multi-commodity project development and an aggressive exploration campaign underway, YTC Resources is uniquely positioned to deliver substantial value to its shareholders in 2014.



**W**ith 100 per cent ownership of the Hera gold-lead-zinc-silver development and a 95 per cent interest in the neighbouring Nymagee copper deposit (both located in the Cobar Basin of New South Wales), YTC believes that the Cobar precedent of shallow operations evolving to large-scale deposits at depth gives the company the ideal exposure to both high-grade and potential large-scale.

The immediate focus of the company is to deliver on what it has always considered its two key value drivers:

- ▶ First, production of gold, lead, zinc and silver from its high-grade Hera deposits
- ▶ Further exploration success from the wider Hera-Nymagee project. After securing project funding in March, YTC has been steadily advancing the Hera Project through construction in 2013. Project construction remains on schedule, and first metal sales are due in the third quarter of 2014. Following a strategic transaction in December 2013 with private equity group Pacific Road, YTC is in

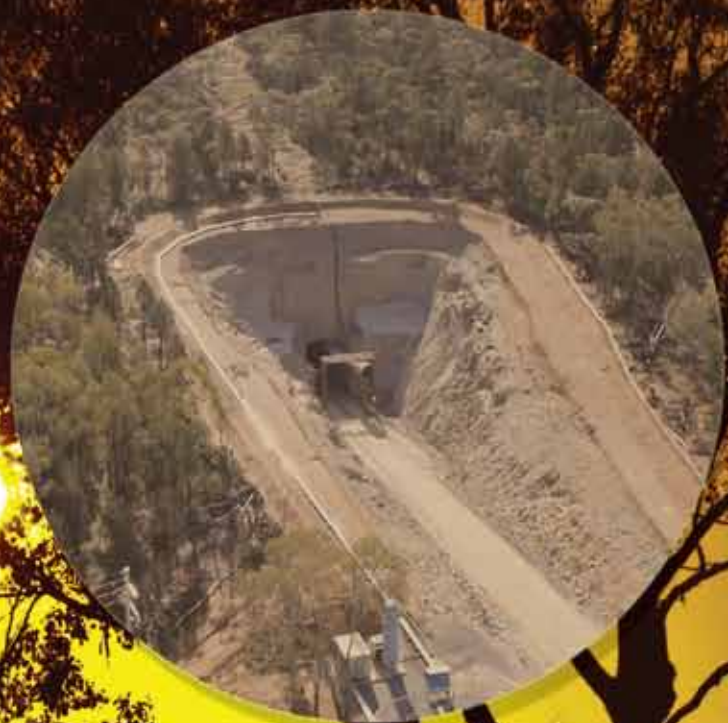
the envious position of being able to aggressively advance its Hera exploration and the neighbouring Nymagee Project, with high hopes that one, or perhaps both mineral systems can evolve into the elusive 'Cobar Giant' like the mighty CSA copper mine, located 80 kilometres to the north-west.

Since purchasing the Hera-Nymagee Project from CBH Resources in 2009, YTC has been able to demonstrate a consistent delivery of project milestones, including:

- ▶ Hera Resource Extension in June 2011
- ▶ The Hera Definitive Feasibility Study in September 2011
- ▶ Discovery of high-grade copper beneath the historic Nymagee Copper Mine in October 2011
- ▶ Maiden Nymagee Resource Estimate in December 2012
- ▶ Project Permitting in August 2012
- ▶ Hera Project Financing in March 2013.

Expectations are high that the Company can keep delivering into 2014 with first production at Hera, continuing feasibility study at Nymagee, and with an aggressive exploration campaign set for the year, perhaps another discovery or two? 🏆





# Developing high-grade gold-lead-zinc-silver-copper ore-bodies in the Cobar Basin NSW

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