

EARLY REPAYMENT OF INVESTEC DEBT

KEY POINTS

- **Peak and Hera deliver strong cash flow in the June 2018 quarter**
- **Peak acquisition debt of \$45M fully repaid within three months**
- **Cash balance at 30 June 2018 of \$67M, no debt**

EARLY DEBT REPAYMENT

Aurelia Metals Limited (“**AMI**” or the “**Company**”) is pleased to announce that strong operational performance has delivered a significant increase in cash flow in the June 2018 quarter. This has placed the Company in a position to fully repay the \$45M Investec Facility B debt prior to 30 June 2018. This debt was drawn on 10 April 2018 to fund the acquisition of Peak mines. Investec’s A\$30M guarantee facility remains in place.

To provide financial flexibility, the Company is in discussions to enter into a revolving loan facility.

At 30 June 2018, the Company’s cash balance was \$66.6M, with no bank debt.

The Company’s June 2018 quarterly report is planned for release on 17 July 2018.

Further Information

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