

23 February 2017

Company Announcements Office
Australian Securities Exchange

By eLodgement

**Aurelia Metals Limited
Notice under section 708A(5)(e) of the Corporations Act**

Aurelia Metals Limited (ACN 108 476 384) (**AMI**) has today issued 2,867,000 fully paid ordinary shares (**Shares**) at a price of \$0.0125 per Share to Glencore pursuant to the anti-dilution and top-up rights granted to Glencore under the subscription agreement dated 11 February 2013, as amended and restated on 18 December 2015.

AMI gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, AMI has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to AMI; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely

Tim Churcher
Chief Financial Officer & Company Secretary