

# Tribeca

Tribeca  
Investment  
Partners Pty Ltd

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**To:** Company Announcements  
**Organisation:** ASX  
**Fax:** 1300 135 638  
**From:** Diana Shang-Knudsen  
**Pages:** 5 (Including cover sheet)  
**Date:** 13 February 2018  
**Re:** Notice of Variation in substantial shareholding

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Message:

Please find attached our variation in substantial shareholding notice.

Regards



**Diana Shang-Knudsen**  
**Joint Company Secretary**

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme AURELIA METALS LIMITED

ACN/ARSN 108 476 384

**1. Details of substantial holder(1)**

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN(if applicable) 64 080 430 100

There was a change in the interests of the  
substantial holder on 08/02/2018

The previous notice was given to the company on 04/12/2017

The previous notice was dated 30/11/2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Ordinary	27,395,733	5.12%	52,837,914	6.17%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	Annexure A				

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Annexure B				

**5. Changes in association**

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

**Signature**

print name Diana Shang-Knudsen capacity Joint Company Secretary

sign here  date 13/02/18

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B (4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

13-February-2018

*Diana Shang-Knudsen*

Authorized signatory  
Diana Shang-Knudsen

Date

**AURELIA METALS LIMITED.**

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	16,497,822	16,497,822
	Citicorp Nominees Pty Ltd			Ord	15,130,840	15,130,840
	HSBC Custody Nominees (Aust) Ltd			Ord	13,935,493	13,935,493
	JP Morgan Nominees Aust Ltd			Ord	4,155,536	4,155,536
	National Nominees Ltd			Ord	3,118,223	3,118,223

This is Annexure A of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

13-February-2018



Authorized signatory  
Diana Shang-Knudsen

Date

**AURELIA METALS LIMITED**

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		Class and Number of securities		Persons votes
01-Dec-17		Transfer out	AUD -	Ord -	263,283	263,283
29-Dec-17		On market sell	AUD - 47,681	Ord -	173,387	173,387
03-Jan-18		On market sell	AUD - 39,251	Ord -	124,470	124,470
15-Jan-18		Placement	AUD 4,692,660	Ord	22,345,999	22,345,999
22-Jan-18		On market sell	AUD - 51,792	Ord -	184,970	184,970
31-Jan-18		On market buy	AUD 485	Ord	1,615	1,615
01-Feb-18		On market buy	AUD 123,675	Ord	397,030	397,030
05-Feb-18		On market buy	AUD 416,411	Ord	1,224,738	1,224,738
06-Feb-18		On market buy	AUD 104,676	Ord	317,296	317,296
07-Feb-18		On market buy	AUD 176,762	Ord	511,613	511,613
08-Feb-18		On market buy	AUD 513,605	Ord	1,390,000	1,390,000