



DISMISSAL OF COURT PROCEEDINGS

Aurelia Metals Limited (ACN 108 476 384) ('Aurelia' or the 'Company') refers to the funding arrangements entered into with Glencore on 18 December 2015 and as previously referred to in the Company's ASX announcements of 1 April 2016, 18 March 2016, 8 February 2016, 18 December 2015 and 27 November 2015.

Aurelia advises that, in accordance with the terms of settlement between the Company and Glencore, the NSW Supreme Court ('Court') proceeding between the parties has been dismissed by consent of all parties to the proceeding. The Court's orders also have the effect that the purported appointment of voluntary administrators to Aurelia and its subsidiaries is taken to have never occurred.